

**DISCLOSURE OF INFORMATION ON THE ELECTRONIC INFORMATION PORTAL OF
THE STATE SECURITIES COMMISSION AND HO CHI MINH CITY STOCK EXCHANGE**

**To: The State Securities Commission
Ho Chi Minh Stock Exchange**

Company: **VINHOMES JOINT STOCK COMPANY (the “Company”)**

Ticker symbol: **VHM**

Headquarters: Symphony Office Tower, Chu Huy Man Street, Vinhomes Riverside Eco-Urban Area, Phuc Loi Ward, Long Bien District, Hanoi, Vietnam

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The person making disclosure of information: Mr. Pham Thieu Hoa – Chief Executive Officer

Type of disclosure: 24-hour extraordinary as requested periodic

The content of information disclosure:

On 16 August 2021, the Board of Directors issued a Resolution on detailed adjustment of the dividend payment plan and implementation of the share issuance plan to pay share dividends (more details can be found in the attached Resolution).

This information is disclosed on the Company's website and can be found at <https://vinhomes.vn/en>, under the Investor Relations section.

We hereby certify that the above information is true and correct and we are fully responsible before the law with regards to the information disclosed.

Attachment:

- *Resolution of the Board of Directors on detailed adjustment of the dividend payment plan and implementation of the share issuance plan to pay share dividends.*

VINHOMES JOINT STOCK COMPANY

CHIEF EXECUTIVE OFFICER

(signed)

PHAM THIEU HOA

Hanoi, 16 August 2021

**RESOLUTION OF THE BOARD OF DIRECTORS
 OF VINHOMES JOINT STOCK COMPANY**

(Re: Detailed adjustment on the dividend payment plan and implementation of the share issuance plan to pay share dividends)

THE BOARD OF DIRECTORS

- Pursuant to the Law on Enterprises and its guiding documents;
- Pursuant to the Charter of Vinhomes Joint Stock Company (“Vinhomes”);
- Pursuant to the Resolution No. 03/NQ-DHDCD-VH dated 12/08/2021 of the Company's General Meeting of Shareholders;
- Based on the Minutes of vote counting of the Board of Directors' members dated 16/08/2021.

RESOLVES TO:

Article 1: Approving the detailed adjustment of dividend payment plan from the cumulative undistributed earnings as of 31 December 2020 of the Company, specifically as follows:

Ratio of dividend payment from the cumulative undistributed earnings as of 31 December 2020: 45% of the charter capital, of which:

- 15% in cash (equivalent to VND 5,024,270,877,000 (In words: Five thousand and twenty four billion, two hundred and seventy million, eight hundred and seventy seven thousand Vietnam dong));
- 30% in shares (equivalent to the total number of shares to be issued to pay share dividends (at par value: 1,004,854,175 shares).

Article 2. Approving the implementation of shares issuance plan to pay dividends to existing shareholders, specifically as follows:

1. Share dividends: 30%/Charter capital, equivalent to the total number of additional shares to be issued to pay share dividends (at par value) of 1,004,854,175 shares.
2. Form: Issuance of shares to pay share dividends to existing shareholders.
 Form of distribution: dividends shall be distributed in accordance with the exercise rights.
3. Distribution ratio: shares are distributed in the ratio of 1,000:300 to existing shareholders at ex-dividend date (Each existing shareholder owning 1,000 shares will be entitled to receive a dividend of 300 shares).
4. Characteristics: share dividends to be distributed are fully paid ordinary shares with par value of VND 10,000/share.
5. Treatment of fractional shares: The number of shares to be distributed will be rounded down to the nearest integer; fractional shares (if any) will be canceled.

For example, if shareholder Nguyen Van A owns 789 VHM shares, he will theoretically be entitled to receive $789 \times 300 / 1000 = 236.7$ additional VHM shares, rounded to 236 VHM shares, with the fractional shares being cancelled.

The positive difference between Vinhomes' profit and the total value of shares actually distributed to existing shareholders as dividends will remain as retained earnings of the Company.

6. Eligibility:

Existing shareholders whose names appear in the Shareholder Register List on the record date are entitled to receive share dividends.

7. Source of capital: Cumulative undistributed earnings as of December 31, 2020.
8. Expected timing of distribution: end of September or beginning of October 2021.
9. The remaining profits will be added to the operating capital of the Company.
10. Structure of the charter capital after the issuance of additional shares:

Total number of outstanding shares:	3,349,513,918 shares
Total number of shares to be issued:	1,004,854,175 shares
Type of shares: ordinary shares	
Par value:	VND 10,000/share
Expected total number of shares after issuance:	4,354,368,093 shares

Charter capital after the issuance of additional shares (at par value) is expected to be VND 43,543,680,930,000 (In words: Forty three trillion, five hundred and forty three billion, six hundred and eighty million, nine hundred and thirty thousand Vietnam Dongs).

The newly issued shares from share dividends to existing shareholders (based on the actual results of the issuance) will be registered with the Vietnam Securities Depository (VSD) and listed on the Ho Chi Minh Stock Exchange (HOSE).

The specific date for the additional listing will be decided by the Chairperson of the BOD.

11. Limitations of the issuance: the additional shares to be issued as share dividends to existing shareholders are not subject to transfer restrictions.

Article 3. Implementation

The Chairperson of the BOD, Chief Executive Officer - Legal representative based on the functions, duties and powers to be fully authorized to perform, including but not limited to the following tasks:

1. To complete all relevant required procedures, to consider and determine specific contents of the plan to distribute to existing shareholders according to Articles 1 and 2 of this Resolution, in compliance with statutory regulations and the Company Charter, and to protect the interests of shareholders.
2. To implement dividend payment procedures immediately after this Resolution takes effect, to ensure the completion of dividend payment to shareholders as scheduled in Article 2.
3. To complete all relevant required procedures to increase the Charter capital and amendment of the Company charter in accordance with the actual issuance results.
4. To complete all relevant required procedures to register with the VSD and list on the HOSE the additional shares from the distribution of share dividends to existing shareholders.

Article 4. Effectiveness

This Resolution takes effect from the date of signing.

The members of Board of Directors, Management and Head of related departments of Vinhomes are responsible for the implementation of this Resolution.

Recipients:

- *As per Article 4;*
- *Vinhomes's archives.*

**ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRPERSON**

(Signed)

NGUYEN DIEU LINH